 **Student 2018 IRS Income Tax Return Filing Status Verification**

**Your financial aid application was selected by the U.S. Department of Education to undergo a process called verification. You indicated on your financial aid application that you did not or will not file a 2018 IRS Income Tax Return.**

**You must complete this form. You must sign and submit this form. The form must be submitted to the Financial Aid Office to continue the review process and determine your eligibility for federal student aid.**

1. **Student Information**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Student’s Name (Last, First, M.I.) Student ID - *REQUIRED***

**B. Student 2018 IRS Income Tax Return Filing Status**

**I earned income in 2018 but did not file, nor was I required to file, an income tax return**. I have listed my sources of income and amounts below. *If additional space was needed I have attached an additional sheet with the required information.*

|  |  |
| --- | --- |
| **Income Source/Employer Name** | **Amount Earned in 2018** |
| *Example: Dan’s Autobody* | *$2500.00* |
|  |  |
|  |  |

**I have been granted a 2018 income tax filing extension. As required:**

* I have attached a copy of the extension granted by the U.S. Internal Revenue Service (IRS);
* I have attached a copy of a completed IRS Form 4868;
* I have listed my sources of income in the box below; and
* If I am self-employed, I have attached a signed statement estimating my 2018 AGI and taxes paid.

*If additional space was needed I have attached an additional sheet with the required information.*

|  |  |
| --- | --- |
| **Income Source/Employer Name** | **Amount Earned in 2018** |
| *Example: Dan’s Autobody* | *$2500.00* |
|  |  |
|  |  |

**I was not employed in 2018 and earned no income from work.**

**C. Certification and Signature**

The student signing below certifies that all the information reported on this worksheet is complete, correct, and any additional information is attached. The student MUST sign and date this section.

***WARNING: If you purposely give false or misleading information on this worksheet you may be fined, sentenced to jail, or both.***

***\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_***

Student’s Signature Date

|  |
| --- |
| **2018 FEDERAL INCOME TAX FILING REQUIREMENTS** |
| Tax filing requirements may be found in the IRS Form 1040 instruction book. The amounts listed are for individuals under the age of 65. See [www.irs.gov](http://www.irs.gov) for additional information  | For most people, a tax return must be filed with the IRS if their income was at least: |
| **Single Dependent student** (someone else can claim you) | **$12,000**Earned income | **Married – filing separately** | **$5.00**Gross Income |
| **Single, if claiming self** | **$12,000**Gross Income | **Head of Household** | **$18,000**Gross Income |
| **Married – filing joint return** | **$24,000**Gross Income | **Qualifying widow(er) with dependent**  | **$24,000**Gross Income |

**Spouse Name (if married): \_\_**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 (First, Middle Initial, Last)

**I earned income in 2018 but did not file, nor was I required to file, an income tax return.**  I have listed my sources of income and amounts below. *If additional space was needed I have attached an additional sheet with the required information.*

|  |  |
| --- | --- |
| **Income Source/Employer Name** | **Amount Earned in 2018** |
| *Example: Dan’s Autobody* | *$2500.00* |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

**I have been granted a 2018 income tax filing extension**. As required:

* I have attached a copy of the extension granted by the U.S. Internal Revenue Service (IRS);
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*If additional space was needed I have attached an additional sheet with the required information.*

|  |  |
| --- | --- |
| **Income Source/Employer Name** | **Amount Earned in 2018** |
| *Example: Dan’s Autobody* | *$2500.00* |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

**I was not employed in 2018 and earned no income from work.**

**D. Certification and Signature**

The Spouse signing below certifies that all the information reported on this worksheet is complete, correct, and any additional information is attached. The Spouse MUST sign and date this section.

***WARNING: If you purposely give false or misleading information on this worksheet you may be fined, sentenced to jail, or both.***

***\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_***

**Spouse’s Signature Date**